

2018 Wills, Trusts & Estates Certification Course & Advanced Practice Update
April 7, 2018 - Orlando, FL

The Nuts and Bolts of the Florida Probate Code

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West Palm Beach, FL



**Bonus
Session!**



59 MINUTES UNTIL ALARM

07

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- **Cleans and Protects**
- **Loosens Rusted Parts**
- **Frees Sticky Mechanisms**

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What's Even in the Probate Code?





Ch. 731 – General Provisions

- Part I – Short Title; Construction
- Part II – Notice and Representation

Ch. 732 – Intestate Succession & Wills

- Part I – Intestate Succession
- Part II – Elective Share of Surviving Spouse; Rights in Community Property
- Part III – Pretermitted Spouse and Children
- Part IV – Exempt Property and Allowances
- Part V – Wills
- Part VI – Rules of Construction
- Part VII – Contractual Arrangements Relating to Death
- Part VIII – General Provisions
- Part IX – Production of Wills

Ch. 733 – Administration of Estates

- Part I – General Provisions
- Part II – Commencing Administration
- Part III – Preference in Appointment and Qualifications of Personal Representative
- Part IV – Fiduciary Bonds
- Part V – Curators; Resignation and Removal of Personal Representatives
- Part VI – Duties and Powers of Personal Representatives
- Part VII – Creditors' Claims
- Part VIII – Special Provisions for Distribution
- Part IX – Closing Estates

Ch. 734 – Foreign Personal Representatives; Ancillary Administration

- Part I – General Provisions
- Part II – Jurisdiction Over Foreign Personal Representatives

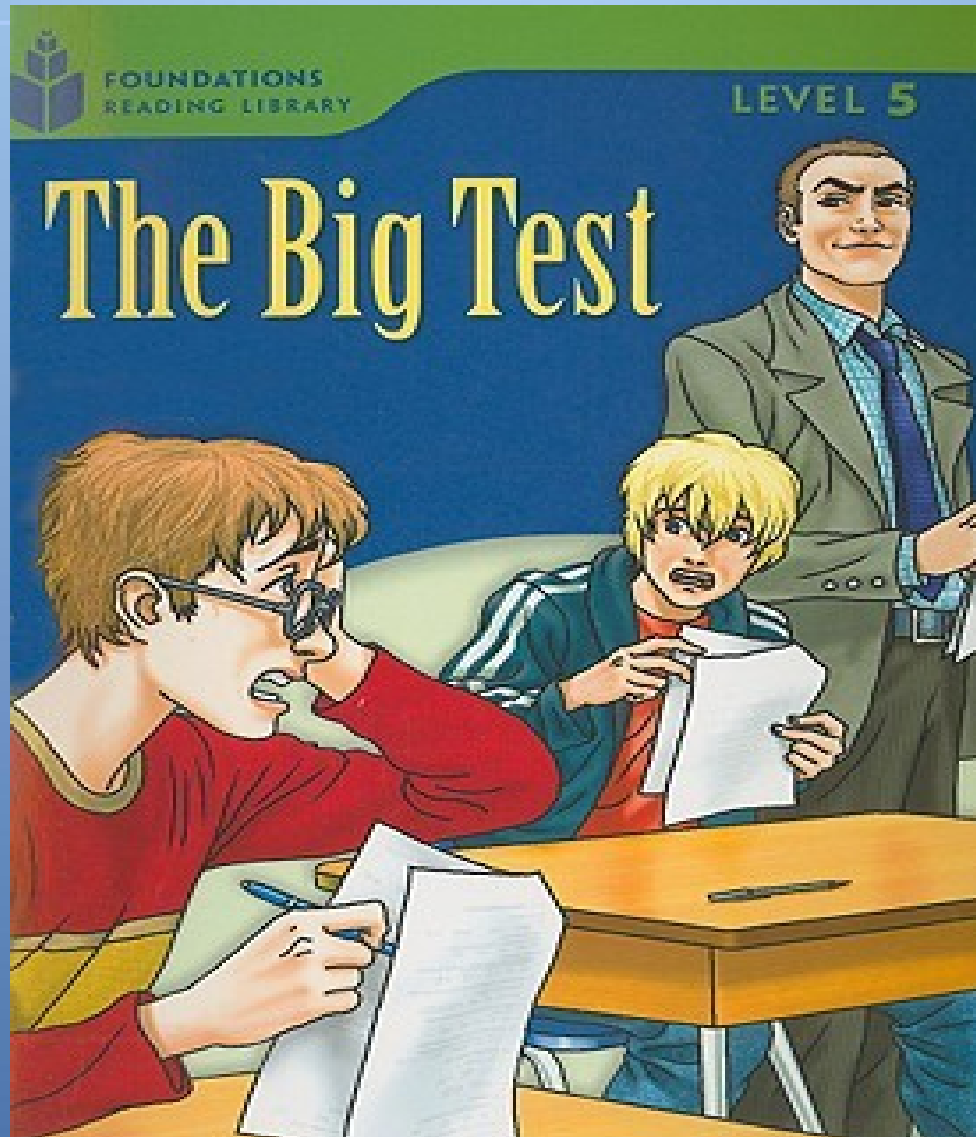
Ch. 735 – Small Estates

- Part I – Summary Administration
- Part II – Disposition of Personal Property Without Administration

Florida Probate Rules

- Numbered 5.010 – 5.900
- Part I – General
- Part II – Probate
- Part III – Guardianship
- Part IV – Expedited Judicial Intervention Concerning Medical Treatment Procedures

Studying?



Or just thirsty for knowledge?



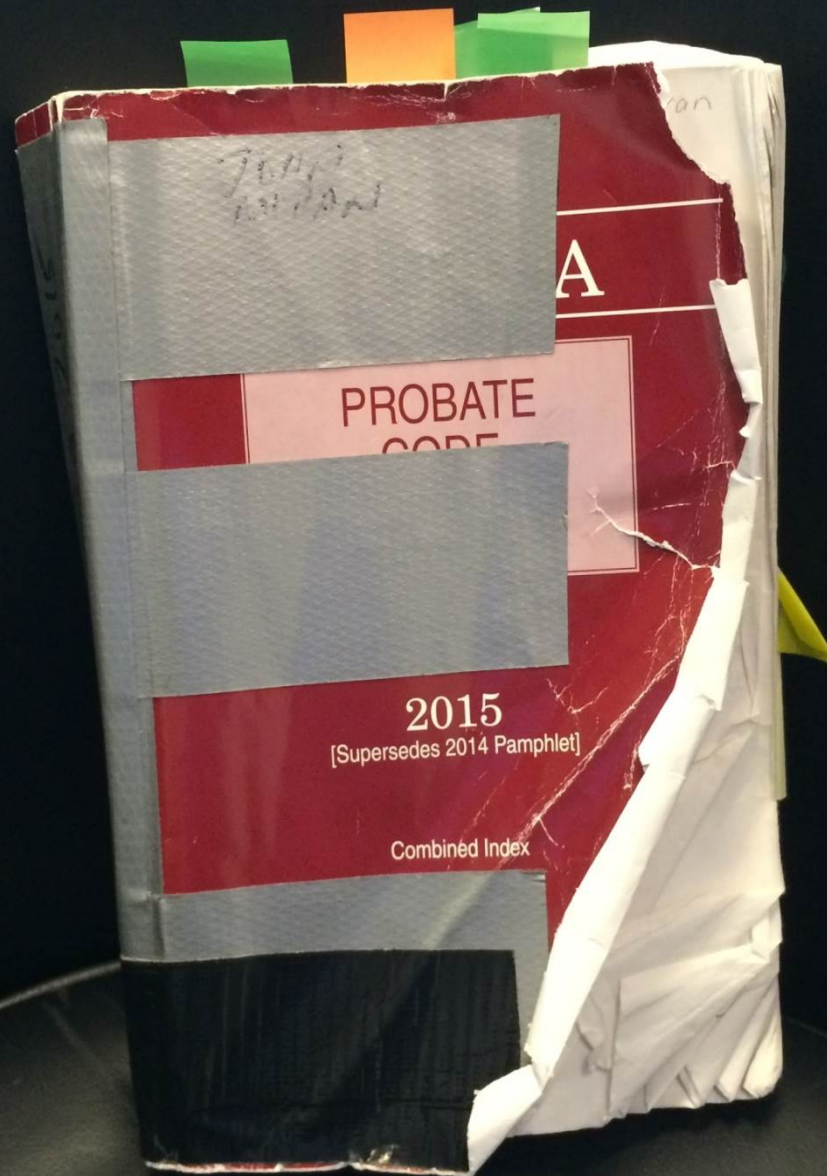


Possible Probate Exam Topics

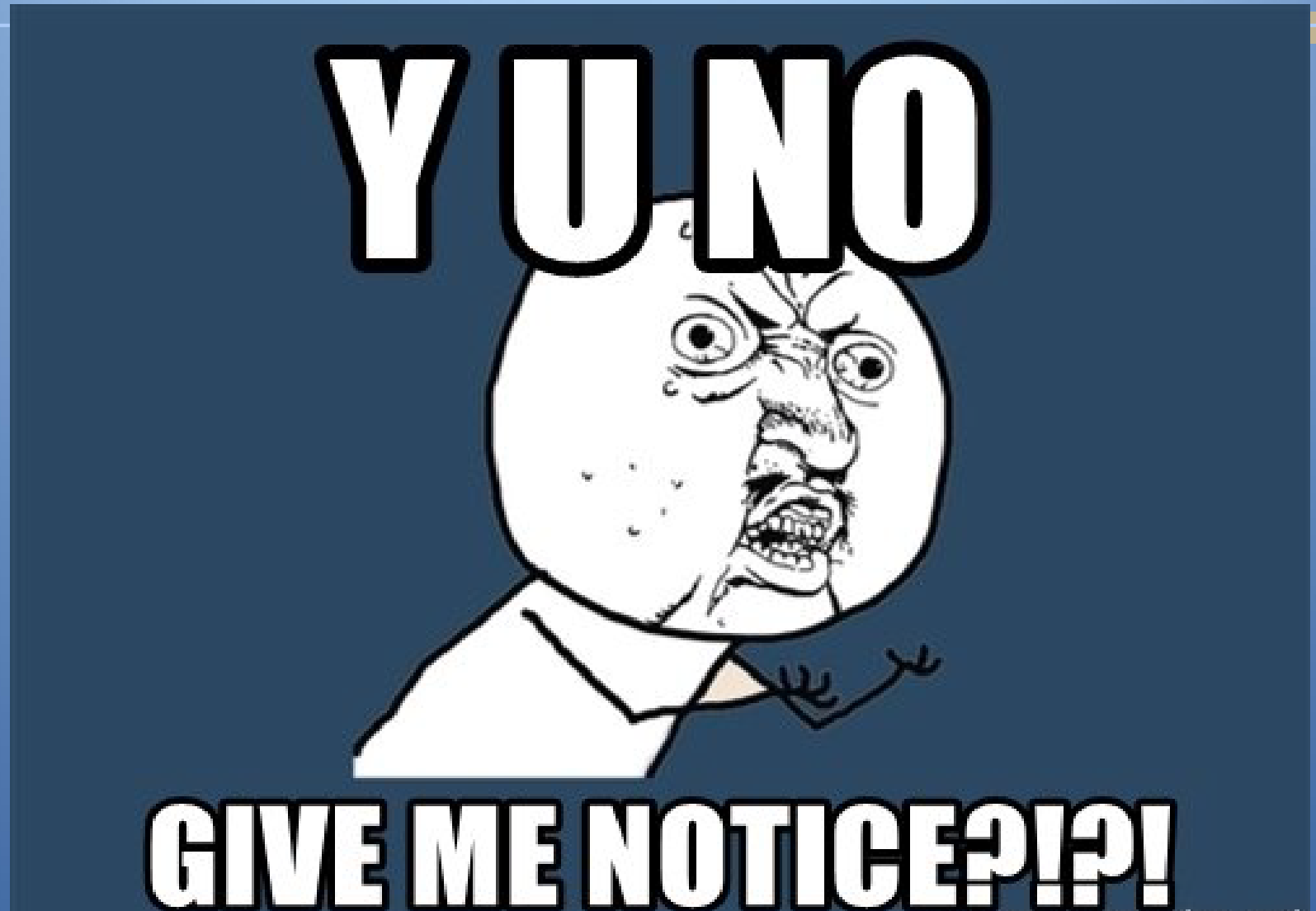
- Caveats
- Representation Under the Probate Code
- Intestate Succession
- Rights in Community Property
- *Elective Share & Other Entitlements*
- Will Execution/Revocation
- Will Construction
- Ademption
- Attorney, Fiduciary & Administrative Fees
- Notice Requirements

Possible Probate Exam Topics

- Personal Representative Qualifications
- Personal Representative Resignation & Removal
- Personal Representative Duties and Powers
- *Creditor Claims*
- Priorities
- Distributions
- Abatement
- Estate Tax Apportionment
- Personal Representative Discharge & Accountings
- Ancillary Administration
- Disclaimers



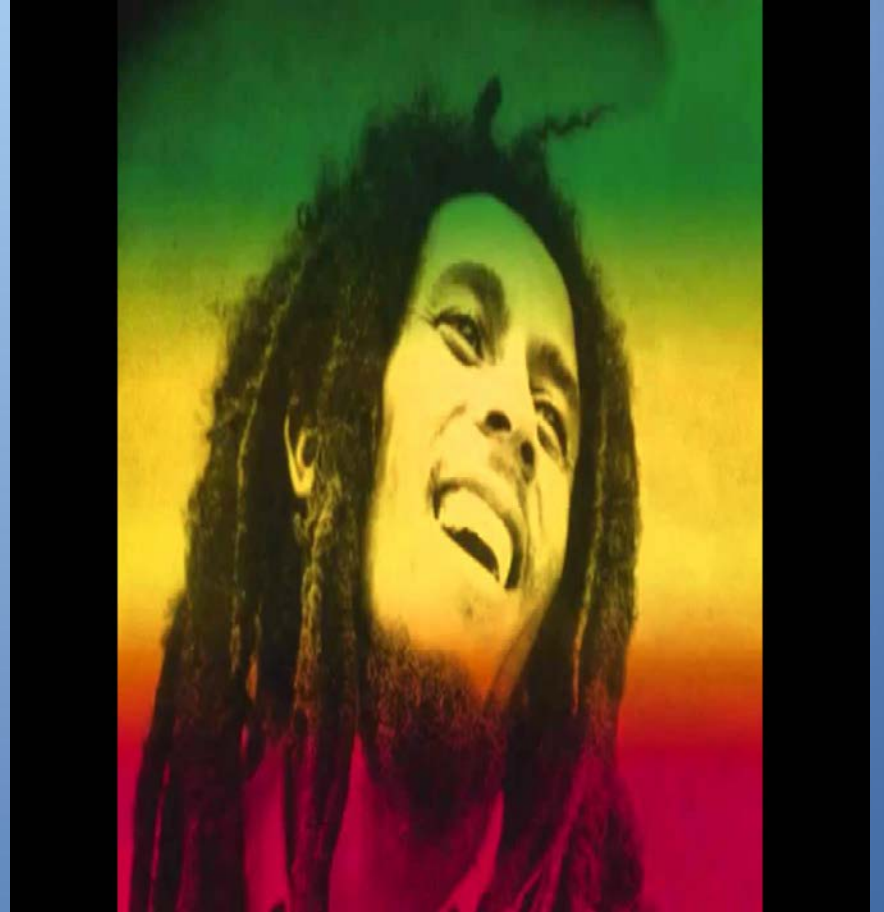
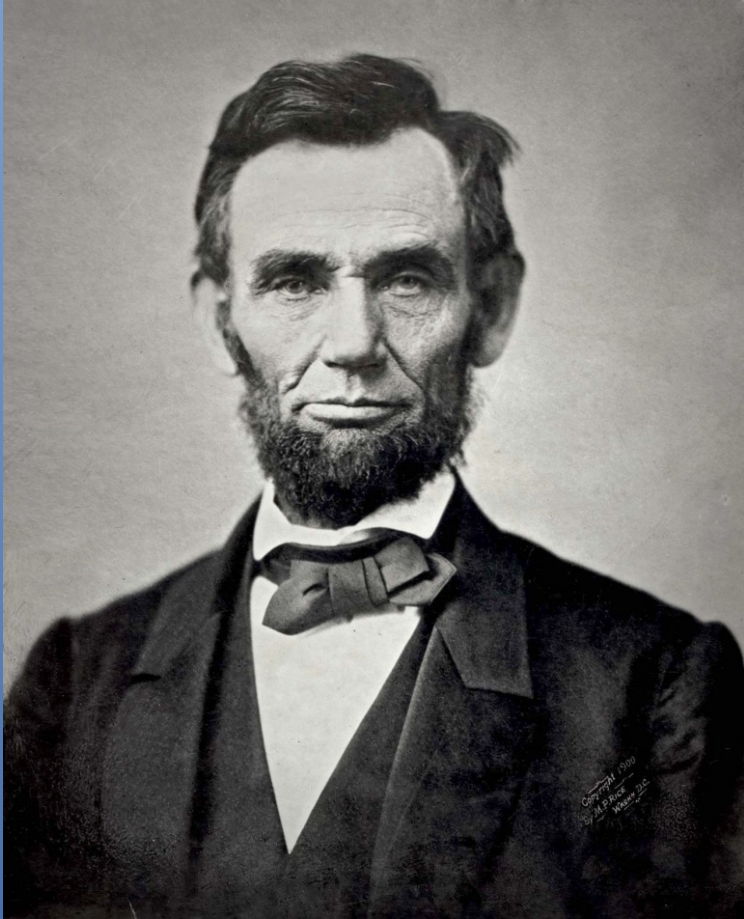
Caveats



Representation Under the Probate Code



Intestate Succession



Rights in Community Property

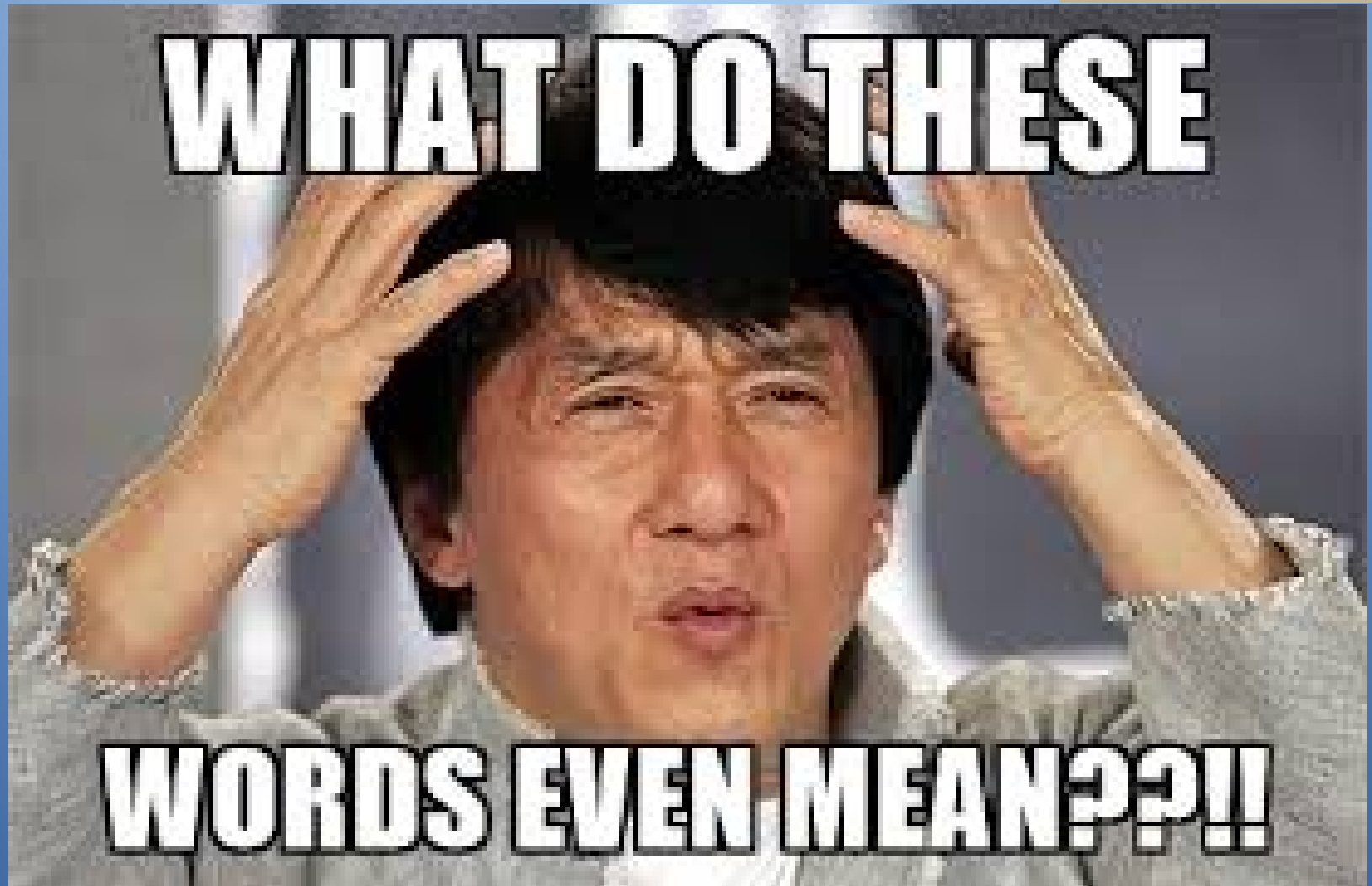




Will Execution & Revocation



Will Construction



Ademption



Attorney, Fiduciary & Administrative Fees



Notice Requirements



Personal Representative Qualifications



Personal Representative Resignation & Removal

YOU LOSE! YOU GET NOTHING!

GOOD DAY!!



Personal Representative Duties & Powers



Creditor Claims



Priorities



Distributions



Abatement



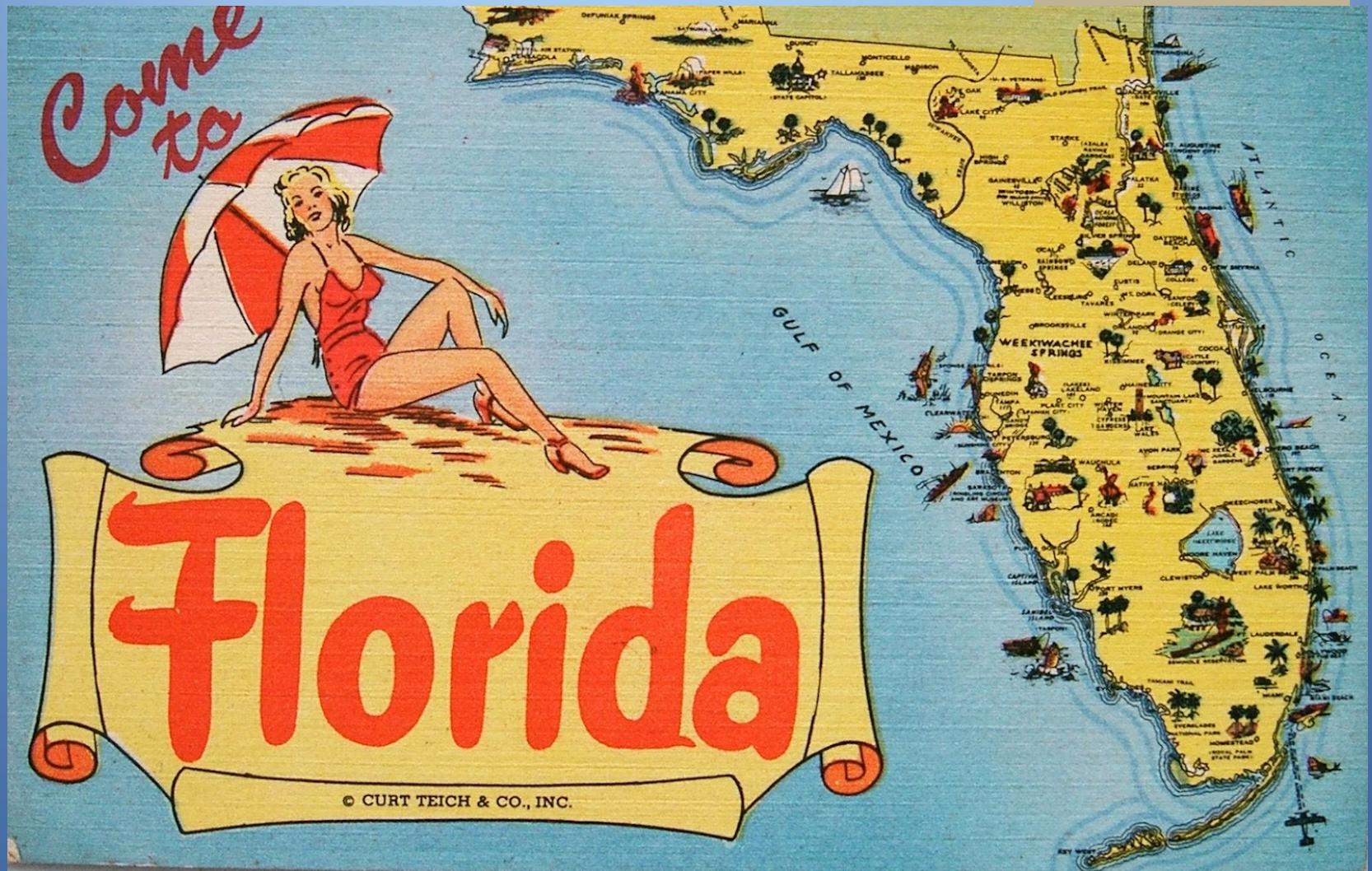
Estate Tax Apportionment



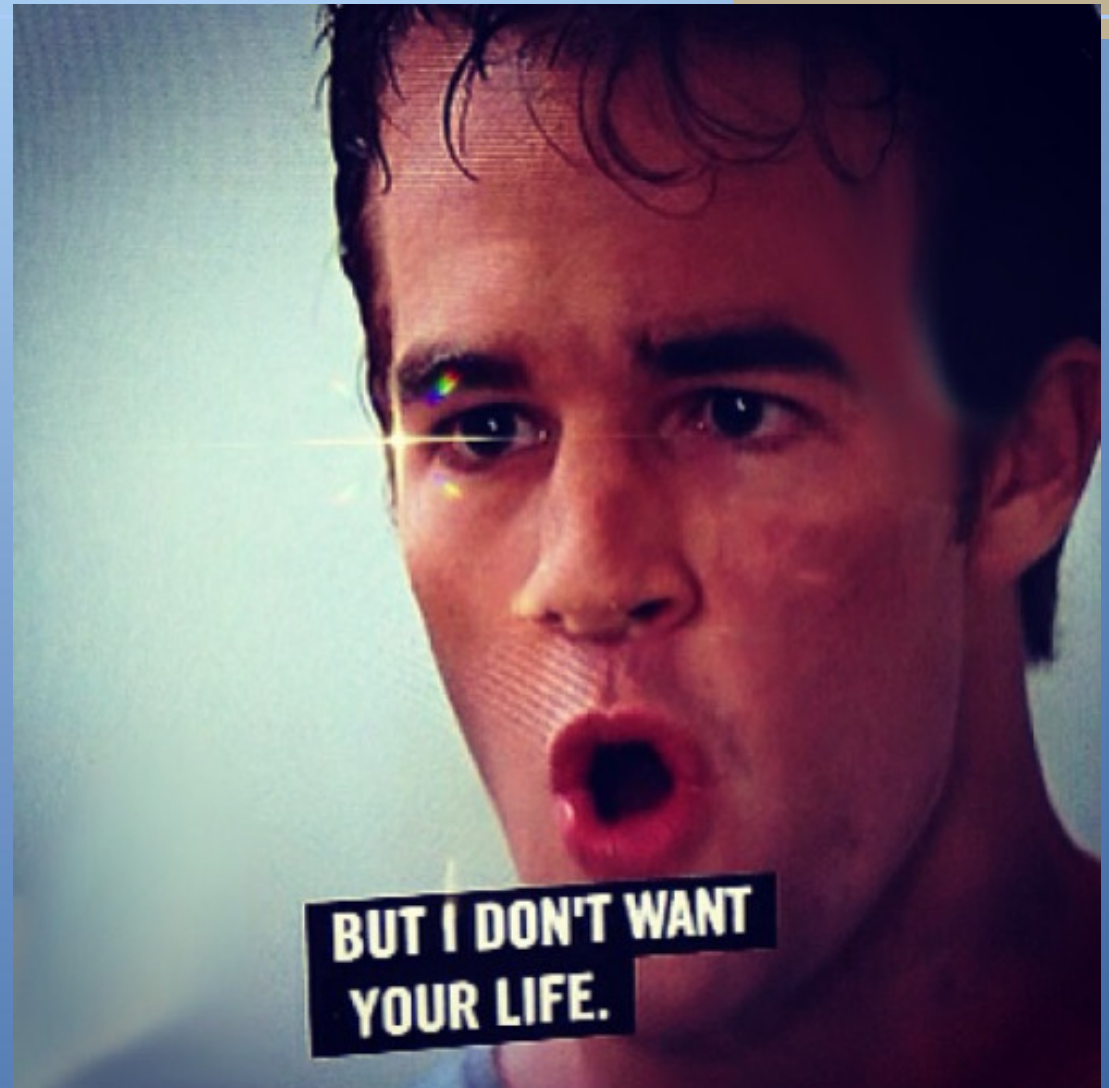
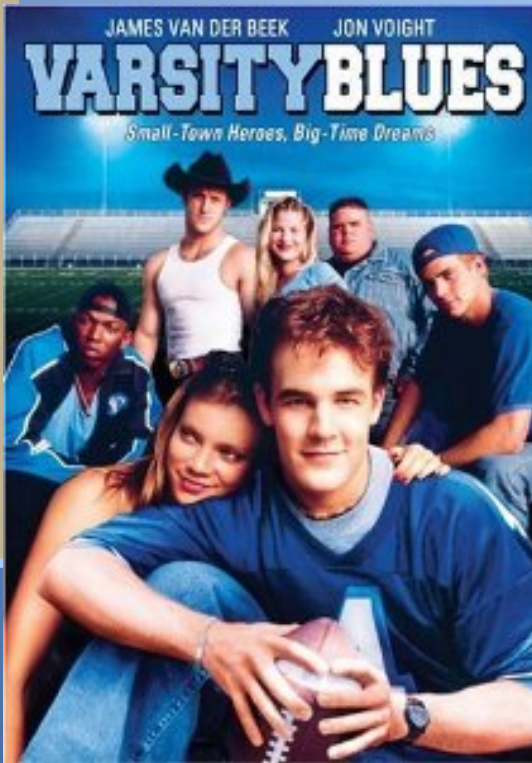
Personal Representative Discharge & Accountings



Ancillary Administration



Disclaimer of Interests





Good Luck!

